

The move of our retirement plan services from Wells Fargo Institutional Retirement & Trust to Principal is now complete.

Set up your account

Visit **principal.com/Welcome** and select Get started. In just a few clicks, you'll set up your account and review:



- Account balance and contribution elections
- Investment direction
- Beneficiary designation

Plus, you'll set up 2-factor authentication—an extra layer of security for your savings



Stay in touch. Download the Principal® app on Google Play or the Apple App Store to manage your account on the go.



Principal® Milestones helps you balance all the different things you want to do with your money. Learn more at **principal.com/Milestones**



Watch engaging **educational webinars** on a variety of topics at **principal.com/LearnNow**



Log in to unlock your **Retirement Wellness Score** and check your progress toward your retirement goals

 $Principal^{\scriptsize @} \ app \ is \ available \ for \ iPhone^{\scriptsize @} \ and \ Android^{\tiny \mathsf{TM}}.$

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Principal Financial Group closed the acquisition of certain assets of the Wells Fargo Institutional Retirement and Trust business (IRT) on July 1, 2019. The transition, transfer, and conversion of IRT business operations, employees, and clients will occur over the following 12-24 months. During the transition period, Wells Fargo Bank, N.A., a bank affiliate of Wells Fargo & Company, will continue to operate and service the IRT business for the benefit of Principal®, including providing recordkeeping, trustee, and/or custody services.

Wells Fargo has not reviewed the content of the attached material and makes no judgment of its accuracy

The Retirement Wellness Planner information and Retirement Wellness Score are limited only to the inputs and other financial assumptions and is not intended to be a financial plan or investment advice from any company of the Principal Financial Group® or plan sponsor. This calculator only provides education which may be helpful in making personal financial decisions. Responsibility for those decisions is assumed by the participant, not the plan sponsor and not by any member of Principal®. Individual results will vary. Participants should regularly review their savings progress and post-retirement needs.

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